



Draganesti Street, No. 30, 230119, SLATINA, OLT, ROMANIA

Tel: +40-249-436862,434640,434641; Fax: +40-249-434330; 437288 ; 431144

E-mail: [office.slatina@tmk-artrom.ro](mailto:office.slatina@tmk-artrom.ro); [www.tmk-artrom.ro](http://www.tmk-artrom.ro)

J 28/9/1991; VAT No: RO 1510210/1992;

Issued and Paid Share Capital: 30.792.730,20 RON

**SUBSCRIPTION FORM FOR THE SHARES ISSUED BY  
SC T.M.K.-ARTROM SA**

**According to the EGMS resolution of 17 November 2008**

**1. The Undersigned**

**Individuals:**

First name and last name \_\_\_\_\_ owner of IC/Passport  
series \_\_\_\_ no. \_\_\_\_\_, P.I.N. \_\_\_\_\_, domiciled in  
\_\_\_\_\_ City, address \_\_\_\_\_

\_\_\_\_\_ telephone \_\_\_\_\_

By representative (if case)

First name and last name of the representative \_\_\_\_\_

owner of IC/PASS series \_\_\_\_ no. \_\_\_\_\_ P.I.N. \_\_\_\_\_, domiciled in  
\_\_\_\_\_ City, address \_\_\_\_\_ telephone \_\_\_\_\_

On the basis of the power of attorney no. \_\_\_\_/\_\_\_\_

**Companies:**

Name \_\_\_\_\_ registered with Trade Registry under no.  
\_\_\_\_\_ unique registration code \_\_\_\_\_,

Headquarters \_\_\_\_\_ telephone \_\_\_\_\_

Duly represented by:

First name and last name of the representative \_\_\_\_\_

owner of IC/Passport series \_\_\_\_ no. \_\_\_\_\_, P.I.N. \_\_\_\_\_, domiciled in  
\_\_\_\_\_ City, address \_\_\_\_\_ telephone \_\_\_\_\_

In quality of \_\_\_\_\_

Based on \_\_\_\_\_

(to be specified the documents proving the quality of representative (Constitutive Act, resolution of the  
statutory body – e.g. GMS resolution, BoA resolution, power of attorney, etc.)

owner of \_\_\_\_\_ shares (rights of first refusal) of SC T.M.K.-ARTROM SA at the registration date of 03.12.2008,  
which give me the right to subscribe a maximum number of \_\_\_\_\_ new issued shares, I hereby subscribe a  
number of \_\_\_\_\_ new issued shares, with a nominal value of 2.51 RON, at the subscription price of 2.51

Cod: FCU-01, Rev 2/2008



ISO 9001  
ISO 14001



5CT-0440  
5L-0352



AD-2000 W0 /W4  
TRD 100/102,  
Vd TUV



PED 97/23/EC



EN 10210-1, 2



GL RULES



DIN 1629  
EN 10210

**S.C. T.M.K. - ARTROM S.A.**



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RON/share, in accordance with the terms and the conditions provided by this form and the EGMS resolution of 17 November 2008.

2. By this shares subscription, I confirm that i have acknowledged, understood and that I agree with the conditions of the resolution of the Extraordinary General Meeting of the Shareholders 17 November 2008.

3. The payment of the shares will be operated in the bank accounts opened in the name of SC T.M.K.-ARTROM SA, as follows:

The payment of the shares by the residents will be operated into the bank account having the following details,

Beneficiary: SC T.M.K.- ARTROM SA

Beneficiary's address: 30 Draganesti Street, Slatina, Olt county, Romania

IBAN account no. (in lei): RO59RNCB0200038237670279

Opened with Banca Comerciala Romana SLATINA – OLT BRANCH

The payment of the shares by the non-residents will be operated into the bank account having the following details,

Beneficiary: SC T.M.K.- ARTROM SA

Beneficiary's address: 30 Draganesti Street, Slatina, Olt county, Romania

IBAN account no. (in EURO): RO32RNCB0200038237670280

Opened with Banca Comerciala Romana SLATINA – OLT BRANCH

The bank details are the following:

Banca Comerciala Romana S.A.

5 Regina Elisabeta Blvd., district 3, Bucharest

J40/90/1991

UNIQUE CODE: R361757

SWIFT: RNCB RO BU

At least 30% of the nominal value of the subscribed shares will be paid at the subscription date, and, integrally, within maximum 3 years since 26.11.2008, the date of publication in the Official Gazette of Romania Part IV, of the EGMS resolution of 17 November 2008. I confirm that i have acknowledged, understood and I agree that the

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ownership over the subscribed shares will be integrally transferred at the date of the shares are fully paid. The subscribed shares will become transactionable starting with the date of their registration in the Shareholders' Registry and provided that are fully paid. If the subscribed shares are not paid within the legal term it is considered as express waiving to such subscription.

4. Together with this subscription form, I submit the following documents:

- payment order no. \_\_\_\_\_ of \_\_\_\_\_ or deposit form, in value of \_\_\_\_\_ RON, endorsed by the bank through which the payment made, with the mention "the equivalent value of the price of the new shares issued for the increase of the share capital of SC T.M.K.-ARTROM SA;
- copy of the identity card copy or residence permit, other identification document (resident individuals who subscribe in their own name), respectively copy of the representative's identity card and copy of the owner's identity card (resident individuals who subscribe in the name of another person).
- copy of the passport or residence permit, another valid identification document (non-resident individuals who subscribe in their own name), respectively copy of the identity card, passport copy or residence permit, another valid identification document for the representative and passport copy or residence permit, or another valid identification document of the owner (non-resident individuals who subscribe in the name of another person).
- copy of the registration certificate at the Trade Registry (resident companies), respectively the Registration Certificate with the Trade Registry or its equivalent (non-resident companies – copy);
- copies of the documents proving the quality of representative (Constitutive Act, resolution of the statutory body – e.g. GMS resolution, BoA resolution, power of attorney, etc.);
- the special power of attorney in original (for the individuals who subscribe in the name of another resident or non-resident individual/company).

Signature of the subscriber (the stamp, and the signature of the legal representative, as the case may be)

\_\_\_\_\_

Note: Each shareholder who holds rights of first refusal has the right to subscribe, after the transaction period, 7.4 new issued shares for one right of first refusal. The subscription period will end at the end of the day of 30 January 2009. The number of the rights of first refusal is identified on the basis of the Shareholders' Registry.

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The proof of the payment (payment order or the deposit form endorsed by the bank) will be submitted in the same time with the copy of the identity card and, as the case may be, the power of attorney/special power of attorney in original and the subscription form (signed and stamped, as the case may be), at the company's headquarters, by fax, at no. ...., by e-mail, scanned, at the address \_\_\_\_\_, or by Post Office at the address: SC T.M.K.-ARTROM SA 30 Draganesti Street, Slatina City, Olt County, postal code 500, to the attention of Shareholding Department.

The payment of the subscribed shares unaccompanied by the subscription form, the payment proof and the ID documents for individuals/identification documents for companies, exonerates the issuer company from the potential unregistrations of the paid shares.

For the non-resident owners of rights of first refusal, the equivalent in EUR will be determined by using the exchange rate ..... valid at the date when the amount was received in the issuer's bank account.

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